September 20, 2023

VIA CERTIFIED MAIL - RETURN RECEIPT REQUESTED

Monae L. Johnson Secretary of State State of South Dakota 500 E. Capitol Pierre, SD 57501 RECEIVED

FROM THE DESK OF

NATHAN S. SCHOEN

CUTLER LAW FIRM, LLP

140 N Phillips Avenue

Sioux Falls, SD 57104

(605) 335-4950 main

(605) 335-4965 direct

(605) 335-4961 fax

4th Floor

SEP 2 5 2023

SD Secretary of State

0311415

Re:

\$529,000 City of Chamberlain, South Dakota,

Water System Surcharge Revenue Bond, Series 2022 (Drinking Water)

Dear Ms. Johnson:

Enclosed is the Bond Information Statement for the above-referenced bond issues. Also enclosed is our check in the amount of \$10.00 for the filing fee. Thank you.

Sincerely,

CUTLER LAW FIRM, LLP

Nathan S. Schoen

For the Firm

NSS:kmh Enclosures

BOND INFORMATION STATEMENT STATE OF SOUTH DAKOTA SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol 500 East Capitol

Pierre, SD 57501-5077

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligations, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Chamberlain, South Dakota

2. **Designation of Issue**:

\$529,000 City of Chamberlain, South Dakota Water System Surcharge Revenue Bond, Series 2022 (Drinking Water).

3. Date of Issue:

August 11, 2022

4. Purpose of Issue:

Water System Improvements, as outlined in facility plan dated April 1, 2022

5. Type of Bond:

Project Surcharge Revenue Bond

6. Principal Amount and Denomination of Bond:

\$529,000

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of February, May, August, and November of each year.

8. Amortization Schedule:

Thirty (30) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 1.875%

Total Aggregate Interest Cost: \$187,030.24

This is to certify that the above information pertaining to the City of Chamberlain, South Dakota is true and correct on this 11^{th} day of August, 2023.

Bv:

Finance Officer